

Corporate Office :

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CIN : U45300MH2014PLC255280

September 09, 2022

Corporate Relationship Department,
BSE Limited
Dalal Street
Mumbai- 400001

Dear Sir/Madam,

Ref: 974138

Subject: Refinance of Project Loan through issuance of NCDs on private placement basis

We wish to inform you that further to Tranche 1 NCDs (Rs. 715 Crore) allotted on August 30, 2022, the Company on September 09, 2022, has allotted INR denominated senior, secured, redeemable, listed, rated, non-convertible debentures aggregating to INR 800 Crores (INR 500 Crore in Tranche 2A and INR 300 Crore in Tranche 2B) on a private placement basis to eligible investors. For this purpose, the Company has executed the debenture trust deed and other transaction documents. Salient terms of the NCDs are mentioned below:

Sr. No	Particulars	Details	
		Tranche 2A	Tranche 2B
1.	Size of the issue	INR 500 Crore	INR 300 Crore
2.	Whether proposed to be listed. If yes, name of the stock exchange(s)	Yes. NCDs to be listed on BSE Limited	Yes. NCDs to be listed on BSE Limited
3.	Tenure of the Instrument – date of allotment and date of maturity	4 years 355 days Date of allotment: September 09, 2022 Date of maturity: August 29, 2027	7 years Date of allotment: September 09, 2022 Date of maturity: September 08, 2029
4.	Coupon/ Interest offered, schedule of payment of coupon/interest and principal	8.65% p.a., payable monthly	8.75% p.a., payable monthly
5.	Charges/ Security, if any, created over the assets	<ul style="list-style-type: none"> • Charge over YATL's assets • Pledge over IRB Infrastructure Trust's holding in YATL 	<ul style="list-style-type: none"> • Charge over YATL's assets • Pledge over IRB Infrastructure Trust's holding in YATL • DSRA of six month's

		<ul style="list-style-type: none"> • DSRA of six month's interest. • The debt shall also be guaranteed by IRB Infrastructure Trust 	<ul style="list-style-type: none"> • interest. • The debt shall also be guaranteed by IRB Infrastructure Trust
6.	Details of redemption of debentures	Bullet redemption at the end of tenure	No redemption until first 5 years. Partial redemption shall commence after 5 years. Put Option available after 6 years.

We request you to take the above on record.

For Yedeshi Aurangabad Tollway Limited

Shilpa Todankar
Director