

# Solapur Yedeshi Tollway Limited

## Corporate Office :

3rd Floor, IRB Complex, Chandivali Farm, Chandivali Village, Andheri (E), Mumbai - 400 072.  
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CIN : U45400MH2014PLC251983



Date: November 8, 2022

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai- 400001

Dear Sir/Madam,

**Scrip Code: 974215**

**Subject: Statement indicating Utilisation of Issue Proceeds and Statement indicating Deviation or variation in use of Issue proceeds under Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular dated July 29, 2022 for quarter ended September 30, 2022**

Pursuant to the provisions of Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular dated July 29, 2022, please find enclosed herewith Statement indicating Utilisation of issue Proceeds and Statement indicating nil Deviation or variation in the utilization of proceeds of issue of listed non-convertible debt securities issued by the Company during the quarter ended September 30, 2022.

You are requested to take note of the same.

Regards,  
**For Solapur Yedeshi Tollway Limited**

**Shilpa Todankar**  
**Director**

**A .Statement of utilization of issue proceeds:**

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (In Rs. Crores)	Funds utilized (In Rs. Crores)	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Solapur Yedeshi Tollway Limited	INE441Q07011	Private Placement	Secured Rated Listed Redeemable Non - convertible debenture	September 21, 2022	391	391	No	NA	NA

**B. Statement of deviation/ variation in use of Issue proceeds:**

Particulars	Remarks
Name of listed entity	Solapur Yedeshi Tollway Limited
Mode of fund raising	Public issue/ Private placement
Type of instrument	Non-convertible Securities
Date of raising funds	September 21, 2022
Amount raised (In Rs. Crore)	391
Report filed for quarter ended	September 30,2022
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Yes/ No
If yes, details of the approval so required?	NA
Date of approval	NA
Explanation for the deviation/ variation	NA
Comments of the audit committee after review	Noted by Audit Committee
Comments of the auditors, if any	NA
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	

Original object	Modified object, if any	Original allocation (In Rs. Crore)	Modified allocation, if any	Funds utilized (In Rs. Crore)	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
Repayment in full of the Existing Facilities	No	379	NA	379	NIL	NIL
Creation of the DSRA		12	NA	12	NIL	NIL

Deviation could mean:

a. Deviation in the objects or purposes for which the funds have been raised.

b. Deviation in the amount of funds actually utilized as against what was originally disclosed.

**For Solapur Yedeshi Tollway Limited**

**Name of signatory: Shilpa Todankar**

**Designation: Director**

**Date: 08/11/2022**