

Yedeshi Aurangabad Tollway Limited

Corporate Office :

3rd Floor, IRB Complex, Chandivali Farm, Chandivali Village, Andheri (E), Mumbai - 400 072.

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CIN : U45300MH2014PLC255280



Date: November 8, 2022

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001

Dear Sir/Madam,

Scrip Code: 974138 & 974178

Subject: Statement indicating Utilisation of Issue Proceeds and Statement indicating Deviation or variation in use of Issue proceeds under Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular dated July 29, 2022 for quarter ended September 30, 2022

Pursuant to the provisions of Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular dated July 29, 2022, please find enclosed herewith Statement indicating Utilisation of issue Proceeds and Statement indicating nil Deviation or variation in the utilization of proceeds of issue of listed non-convertible debt securities issued by the Company during the quarter ended September 30, 2022.

You are requested to take note of the same.

Regards,
For Yedeshi Aurangabad Tollway Limited

Shilpa Todankar
Director

A .Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (In Rs. Crores)	Funds utilized (In Rs. Crores)	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Yedeshi Aurangabad Tollway Limited	INE461R07017	Private Placement	Secured Rated Listed Redeemable Non - convertible debenture	August 30, 2022	715	715	No	NA	NA
				September 9, 2022	500	500	No	NA	NA
	INE461R07025	Private Placement	Secured Rated Listed Redeemable Non - convertible debenture	September 9, 2022	300	300	No	NA	NA

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks
Name of listed entity	Yedeshi Aurangabad Tollway Limited
Mode of fund raising	Public issue / Private placement
Type of instrument	Non-convertible Securities
Date of raising funds	1. August 30, 2022 2. September 9, 2022
Amount raised (In Rs. Crore)	1. August 30, 2022- 715 2. September 9, 2022- 500 3. September 9, 2022- 300
Report filed for quarter ended	September 30, 2022
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Yes / No
If yes, details of the approval so required?	NA
Date of approval	NA

Explanation for the deviation/ variation		NA				
Comments of the audit committee after review		Noted by the Audit Committee				
Comments of the auditors, if any		NA				
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:						
Original object	Modified object, if any	Original allocation (In Rs. Crore)	Modified allocation, if any	Funds utilized (In Rs. Crore)	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
Repayment in full of the Existing Facilities	No	1,385	NA	1,385	NIL	NIL
Creation of the DSRA		65	NA	65	NIL	NIL
Creation of the Major Maintenance Reserve Account		65	NA	65	NIL	NIL
. Deviation could mean:						
a. Deviation in the objects or purposes for which the funds have been raised.						
b. Deviation in the amount of funds actually utilized as against what was originally disclosed.						
For Yedeshi Aurangabad Tollway Limited						
Name of signatory: Shilpa Todankar						
Designation: Director						
Date: November 8, 2022						