

Solapur Yedeshi Tollway Limited

Corporate Office :

3rd Floor, IRB Complex, Chandivali Farm, Chandivali Village, Andheri (E), Mumbai - 400 072.
Tel: 91 - 22 - 6640 4220 / 4880 4200 • Fax: 91 - 22 - 2857 3441 • e-mail: info@irb.co.in
irbinfrastrustructuretrust@irb.co.in • www.irb.co.in • www.irbinfrastrustructuretrust.co.in
CIN : U45400MH2014PLC251983



Date: January 24, 2023

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001

Dear Sir/Madam,

Scrip Code: 974215 & 974289

Subject: Statement indicating Utilisation of Issue Proceeds and Statement indicating Deviation or variation in use of Issue proceeds under Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular dated July 29, 2022 for quarter ended December 31, 2022

Pursuant to the provisions of Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular dated July 29, 2022, please find enclosed herewith Statement indicating Utilisation of issue Proceeds and Statement indicating nil Deviation or variation in the utilization of proceeds of issue of listed non-convertible debt securities issued by the Company during the quarter ended December 31, 2022.

You are requested to take note of the same.

Regards,

For Solapur Yedeshi Tollway Limited

Shilpa Todankar
Director

Corporate Office :

3rd Floor, IRB Complex, Chandivali Farm, Chandivali Village, Andheri (E), Mumbai - 400 072.
 Tel: 91 - 22 - 6640 4220 / 4880 4200 • Fax: 91 - 22 - 2857 3441 • e-mail: info@irb.co.in
 irb@infrastructuretrusts@irb.co.in • www.irb.co.in
 CIN : U45400MH2014PLC251983



Annex - IV-A

A .Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (In Rs. Crores)	Funds utilized (In Rs. Crores)	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Solapur Yedeshi Tollway Limited	INE441Q07011	Private Placement	Secured Rated Listed Redeemable Non - convertible debenture	October 4, 2022	100	100	No	NA	NA
	INE441Q07029	Private Placement	Secured Rated Listed Redeemable Non - convertible debenture	October 04, 2022	100	100	No	NA	NA



B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks
Name of listed entity	Solapur Yedeshi Tollway Limited
Mode of fund raising	Public issue/ Private placement
Type of instrument	Non-convertible Securities
Date of raising funds	1. October 4, 2022
Amount raised (In Rs. Crore)	1. October 4, 2022- 100 2. October 4, 2022- 100
Report filed for quarter ended	December 31, 2022
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Yes/ No
If yes, details of the approval so required?	NA
Date of approval	NA
Explanation for the deviation/ variation	NA
Comments of the audit committee after review	Noted by the Audit Committee
Comments of the auditors, if any	NA
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	



Original object	Modified object, if any	Original allocation (In Rs. Crore)	Modified allocation, if any	Funds utilized (In Rs. Crore)	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
Repayment in full of the Existing Facilities	No	142	NA	142	NIL	NIL
Creation of the DSRA		14	NA	14	NIL	NIL
Creation of the Major Maintenance Reserve Account		44	NA	44	NIL	NIL

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of signatory: Shilpa Todankar

Designation: Director

Date: 24/01/2023


