

Yedeshi Aurangabad Tollway Limited

Corporate Office :

3rd Floor, IRB Complex, Chandivali Farm, Chandivali Village, Andheri (E), Mumbai - 400 072.

Tel: 91 - 22 - 6640 4220 / 4880 4200 • Fax: 91 - 22 - 2857 3441 • e-mail: info@irb.co.in

irbinfrastrustructuretrust@irb.co.in • www.irb.co.in • www.irbinfratrust.co.in

CIN : U45300MH2014PLC255280



Date: April 13, 2023

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001

Dear Sir/Madam,

Scrip Code: 974138 & 974178

Sub: Certificate pursuant to Regulation 61(4) read with Regulation 40(9) of SEBI (Listing Obligations and disclosure requirements) Regulations, 2015.

With reference to above, we are enclosing herewith a copy of the Certificate as per Regulation 61(4) read with Regulation 40(9) of SEBI (Listing Obligations and disclosure requirements) Regulations, 2015 for the year ended March 31, 2023 issued by M/s. Mihen Halani & Associates, Practicing Company Secretaries.

Kindly take the same on your record.

For Yedeshi Aurangabad Tollway Limited

Shilpa Todankar
Director



MIHEN HALANI & ASSOCIATES

Practicing Company Secretaries

A-501/L, Jaswanti Allied Business Centre, Kachpada, Ramchandralane Extn. Rd,
Malad (West), Mumbai – 400 064, ☎ : 022 – 6236 0279 ✉ : mihenhalani@mha-cs.com

To,
Board of Directors of,
Yedeshi Aurangabad Tollway Ltd
Off No-11th Floor/1101, Hiranandani Knowledge Park,
Technology Street, Hill Side Avenue, Powai, Mumbai -
400 076, Maharashtra, India

Sub: Compliance Certificate for the year ended March 31, 2023 under Regulation 61(4) Read with Regulation 40(9) & 40(10) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: (i) Scrip Code: 974138 / ISIN: INE461R07017 (ii) Scrip Code: 974178 / INE461R07025

Dear Sir/Madam,

We have examined the Registers, Records, Books and Papers of **Yedeshi Aurangabad Tollway Ltd (“The Company”)** having its registered office at Off No-11th Floor/1101, Hiranandani Knowledge Park, Technology Street, Hill Side Avenue, Powai, Mumbai - 400 076, MH, IN as required to be maintained under the provisions of the Companies Act, 2013, rules made thereunder and other applicable provisions in this regard for the year ended March 31, 2023.

In our opinion, to the best of the information provided to us and explanation furnished by the Company, its officers and agents, we report that;

a. KFin Technologies Limited (Formerly known as KFin Technologies Private Limited), has been appointed as the Registrar & Transfer Agent of the Company for handling electronic connectivity for the Non-Convertible Debentures (“NCDs”).

b. The NCDs issued by the Company are in dematerialised form and accordingly the Company is/was not required to issue debenture certificates within thirty days of lodgment of transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies.

Date: April 13, 2023

Place: Mumbai

UDIN:F009926E000087520

**For Mihen Halani & Associates
Practicing Company Secretaries**

MIHEN
JYOTINDR
A HALANI

Digitally signed by MIHEN
JYOTINDR A HALANI
DN: c=IN, ou=Practising
Company Secretaries,
serialNumber=1.30512E46231811,
o=MIHEN & ASSOCIATES PRACTISING
COMPANY SECRETARIES,
st=MAHARASHTRA, email=MIHEN@MHA-CS.COM,
date=2023.04.13 16:51:41 +05'30'

**Mihen Halani
Proprietor
CP No. 12015
FCS No. 9926**