

Corporate Office :

3rd Floor, IRB Complex, Chandivali Farm, Chandivali Village, Andheri (E), Mumbai - 400 072.

Tel: 91 - 22 - 6640 4220 / 4880 4200 ▪ Fax: 91 - 22 - 2857 3441 ▪ e-mail: info@irb.co.in

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CIN : U45300MH2014PLC255280



Date: April 18, 2023

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001

Dear Sir/Madam,

Scrip Code: 974138 & 974178

Sub: Compliance Certificate under Regulation 7(3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR”) for the year ended March 31, 2023 (ISIN - INE461R07017 & INE461R07025)

With reference to above captioned subject, please note that Yedeshi Aurangabad Tollway Limited (the Company) has appointed KFIN Technologies Limited (KFIN) to provide Registry and Share Transfer services to the Company and accordingly KFIN is providing Registry and Share Transfer services to the Company.

In terms of the provisions of Regulation 7(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 please be informed that the equity shares of the Company are not listed on any Stock Exchange.

Further, please note that the Company has issued the Non-convertible Debentures (“NCDs”) in dematerialised form and are listed on BSE Limited. The transfer related activities for the said NCDs are maintained by KFin Technologies Limited, Registrar and Transfer Agents of the Company.

Please find enclosed herewith Compliance Certificate of the Company pursuant to Regulation 7(3) of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015 for the year ended March 31, 2023 as **Annexure A**.

Kindly take the same on your record.

For Yedeshi Aurangabad Tollway Limited

Swati Chandekar
Company Secretary

COMPLIANCE CERTIFICATE

Yedeshi Aurangabad Tollway Limited (the Company) has appointed KFIN Technologies Limited (KFIN) to provide Registry and Share Transfer services to the Company.

On the basis of confirmation provided/represented by KFIN, we hereby state that KFIN is:

- i) holding and continues to hold requisite certificate as Category I Registrar & Share Transfer Agent vide SEBI Registration No. INR000000221 issued by Securities Exchange Board of India (SEBI).
- ii) handling all activities in relation to transfer facility for the aforesaid NCDs.
- iii) Maintaining the data in respect of investors holding securities in electronic form (Demat) as received from the depositories for a minimum period of one year.

This is to certify that the Company and KFIN have complied with the requirements of Regulation 7(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This Certificate is issued in compliance of Regulation 7(3) of the provisions of SEBI (Listing Obligations and disclosure requirements) Regulations, 2015.

For Yedeshi Aurangabad Tollway Limited

**Confirmed by
For KFIN Technologies Limited**

**Swati Chandekar
Company Secretary**

Authorised Signatory