

Corporate Office:

3rd Floor, IRB Complex, Chandivali Farm, Chandivali Village,
Andheri (E), Mumbai-400 072

Tel: 91-22-6640 4220 / 4880 4200 • Fax: 91-22-2857 3441

e-mail: info@irb.co.in • www.irb.co.in

CIN : U45200MH2002PTC135512

Date: July 19, 2023

To,
National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (East)
Mumbai 400051

Dear Sir/Ma'am,

NSE Symbol: IRBIT / Series: IV

Sub.: Rights Issue of IRB Infrastructure Trust (“the Trust”)

Pursuant to applicable provisions of the SEBI (Infrastructure Investment Trusts) Regulations, 2014 read with circulars and guidelines issued thereunder from time to time (“**SEBI InvIT Regulations**”) and other applicable regulations, including Chapter 9 of the Master Circular for Infrastructure Investment Trusts (InvITs) dated July 6, 2023 issued by the SEBI, the Board of Directors of the Investment Manager (“the **Board**”) of IRB Infrastructure Trust (“the Trust”) on July 18, 2023, have considered and approved inter-alia, issue of units aggregating up to Rs. 28,619.50 million by way of a rights issue (the “**Issue**”), subject to receipt of regulatory and other approvals as may be required, to eligible unitholders of the Trust as on the record date (to be notified subsequently), in accordance with the applicable provisions of the SEBI InvIT Regulations and other applicable law.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For MMK Toll Road Private Limited
(in its capacity as Investment Manager to IRB Infrastructure Trust)

Kaustubh Shevade
Company Secretary and Compliance Officer