(A subsidiary of IRBINFRASTRUCTURE DEVELOPERS LTD)

Corporate Office:

3rd Floor, IRB Complex, Chandivali Farm, Chandivali Village, Andheri (E), Mumbai-400 072

Tel: 91-22-6640 4220 / 4880 4200 • Fax: 91-22-2857 3441

e-mail: info@irb.co.in • www.irb.co.in CIN: U45200MH2002PTC135512

Date: August 2, 2023

To,

National Stock Exchange of India Limited

Exchange Plaza Plot no. C/1, G Block Bandra-Kurla Complex, Bandra (East) Mumbai 400051

Dear Sir/Ma'am,

NSE Symbol: IRBIT / Series: IV

Re: Rights Issue of Units of the IRB Infrastructure Trust (the "Issue")

Further to our intimation dated July 27, 2023, please note the update in relation to the issue price per unit and the ratio fixed for the rights issue as under:

Issue Price	Rs. 200.979634 per unit*
Ratio for rights entitlement	1 unit for every 6.174812 units held**

^{*}For presentation purposes only, the Issue Price will be presented as rounded-off to two decimal places, i.e., Rs. 200.98 per unit

Kindly take the same on record.

Thanking you,

Yours faithfully,

For MMK Toll Road Private Limited (in its capacity as Investment Manager to IRB Infrastructure Trust)

Kaustubh Shevade Company Secretary

^{**}For presentation purposes only, the Rights Entitlement Ratio will be presented as rounded-off to two decimal places, i.e., 1 unit for every 6.17 units held