

Corporate Office:

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CIN : U45200MH2002PTC135512

August 10, 2023

To,
National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (East)
Mumbai 400051

Dear Sir/Madam,

NSE Symbol: IRBIT / Series: IV

Subject: Allotment of Units pursuant to the rights issue of units by IRB Infrastructure Trust (the “Trust”)

Dear Sir/Madam,

We hereby inform you that the Investment Manager, acting for and on behalf of the Trust, today has issued and allotted 142,400,000 Units to the eligible unitholders of the Trust for cash at an Issue price of Rs. 200.98* per unit, aggregating to approximately ₹28,619.50 million. The Sponsor of the Trust, has been allotted 72,800,000 Units of the Trust while GIC Affiliates have been allotted 69,600,000 Units. Post the rights issue, the Sponsor holds approximately 51% units and GIC affiliates hold approximately 49% units in the Trust.

**The Issue Price is ₹200.979634. For presentation purposes only, the Issue Price has been presented as rounded-off to two decimal places.*

We request you to take the above on record.

Thanking you,

Yours faithfully,

For MMK Toll Road Private Limited
(in its capacity as Investment Manager to the IRB Infrastructure Trust)

Kaustubh Shevade
Company Secretary & Compliance Officer