

( A subsidiary of  
IRB INFRASTRUCTURE DEVELOPERS LTD )

**Corporate Office:**

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CIN : U45200MH2002PTC135512

August 18, 2023

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza  
Plot no. C/1, G Block  
Bandra-Kurla Complex, Bandra (East)  
Mumbai 400051

Dear Sir,

**NSE Symbol: IRBIT / Series: IV**

**Subject: Statement of Unitholding Pattern post allotment of units pursuant to the right Issue of IRB Infrastructure Trust**

Pursuant to Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 and Chapter 4 of the SEBI Master Circular no. SEBI/HO/DDHS-PoD-2/P/CIR/2023/115 dated July 6, 2023, we enclose herewith the unitholding pattern post allotment of units pursuant to the right Issue of IRB Infrastructure Trust (the "Trust").

Kindly take the same on record.

**For MMK Toll Road Private Limited**  
**(Investment Manager to IRB Infrastructure Trust)**

**Kaustubh Shevade**  
**Company Secretary and Compliance Officer**

**Encl.: As above**

**IRB INFRASTRUCTURE TRUST - UNIT HOLDING PATTERN REPORT - POST ALLOTMENT OF UNITS ON RIGHT BASIS ON AUGUST 10, 2023**

Category	Category of Unit Holder	No. of Unit Held	As a % of Total Outstanding Units	No. of units mandatorily held		Number of units pledged or otherwise encumbered	
				No. of units	As a % of total units held	No. of units	As a % of total units held
<b>(A)</b>	<b>Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties</b>						
<b>(1)</b>	<b>Indian</b>						
(a)	Individuals / HUF	0	0.00	0	0.00	0	0.00
(b)	Central/State Govt.	0	0.00	0	0.00	0	0.00
(c)	Financial Institutions/Banks	0	0.00	0	0.00	0	0.00
(d)	Any Other (specify)	0	0.00	0	0.00	0	0.00
	BODIES CORPORATES	521,239,840	51.02	131,893,990	25.30	180,220,846	34.58
	<b>Sub- Total (A) (1)</b>	<b>521,239,840</b>	<b>51.02</b>	<b>131,893,990</b>	<b>25.30</b>	<b>180,220,846</b>	<b>34.58</b>
<b>(2)</b>	<b>Foreign</b>						
(a)	Individuals (Non Resident Indians / Foreign Individuals)	0	0.00				
(b)	Foreign government	0	0.00	0	0.00	0	0.00
(c)	Institutions	0	0.00	0	0.00	0	0.00
(d)	Foreign Portfolio Investors	0	0.00	0	0.00	0	0.00
(e)	Any Other (specify)	0	0.00	0	0.00	0	0.00
	<b>Sub- Total (A) (2)</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total unit holding of Sponsor &amp; Sponsor Group(A) = (A)(1)+(A)(2)</b>	<b>521,239,840</b>	<b>51.02</b>	<b>131,893,990</b>	<b>25.30</b>	<b>180,220,846</b>	<b>34.58</b>
<b>(B)</b>	<b>Public Holding</b>						
<b>(1)</b>	<b>Institutions</b>						
(a)	Mutual Funds	0	0.00				
(b)	Financial Institutions/Banks	0	0.00				
(c)	Central/State Govt.	0	0.00				
(d)	Venture Capital Funds	0	0.00				
(e)	Insurance Companies	0	0.00				
(f)	Provident/pension funds	0	0.00				
(g)	Foreign Portfolio Investors	255,623,181	25.02				
(h)	Foreign Venture Capital investors	0	0.00				
(i)	Foreign Bodies	244,830,244	23.96				
	<b>Sub- Total (B) (1)</b>	<b>500,453,425</b>	<b>48.98</b>				
<b>(2)</b>	<b>Non-Institutions</b>						
(a)	Central Government/State Governments(s)/President of India	0	0.00				
(b)	Individuals	0	0.00				
(c)	NBFCs registered with RBI	0	0.00				
(d)	Any Other (specify)	0	0.00				
	TRUSTS	0	0.00				
	NON RESIDENT INDIANS	0	0.00				
	CLEARING MEMBERS	0	0.00				
	BODIES CORPORATES	0	0.00				
	<b>Sub- Total (B) (2)</b>	<b>0</b>	<b>0.00</b>				
	<b>Total Public Unit holding (B) = (B)(1)+(B)(2)</b>	<b>500,453,425</b>	<b>48.98</b>				
	<b>Total Units Outstanding (C) = (A) + (B)</b>	<b>1,021,693,265</b>	<b>100.00</b>				

Thanking you,  
for MMK Toll Road Private Limited  
(Investment Manager of IRB Infrastructure Trust)

Kaustubh Shevade  
Company Secretary and Compliance Officer