

(A subsidiary of
IRB INFRASTRUCTURE DEVELOPERS LTD)

Corporate Office:

3rd Floor, IRB Complex, Chandivali Farm, Chandivali Village,
Andheri (E), Mumbai-400 072
Tel: 91-22-6640 4220 / 4880 4200 • Fax: 91-22-2857 3441
e-mail: info@irb.co.in • www.irb.co.in
CIN : U45200MH2002PTC135512

March 21, 2024

To,
National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (East)
Mumbai 400051

Dear Sir/Madam,

NSE Symbol: IRBIT / Series: IV

Subject: Allotment of Units pursuant to the rights issue of units by IRB Infrastructure Trust (the “Trust”)

Dear Sir/Madam,

Further to our intimations dated March 5, 2024, March 08, 2024, March 11, 2024, and March 15, 2024, we hereby inform that the Investment Manager, acting for and on behalf of IRB Infrastructure Trust (the Trust), today has issued and allotted 9,20,00,000 Units to the eligible unitholders of the Trust for cash at an Issue price of Rs. 244.8586956 per unit, aggregating to Rs. 22,527 million. The Sponsor of the Trust, has been allotted 4,70,00,000 Units of the Trust while GIC Affiliates have been allotted 4,50,00,000 Units. Post the rights issue, the Sponsor holds approximately 51% units and GIC affiliates hold approximately 49% units in the Trust.

We request you to take the above on record.

Thanking you,

Yours faithfully,

For MMK Toll Road Private Limited
(in its capacity as Investment Manager to the IRB Infrastructure Trust)

Kaustubh Shevade
Company Secretary & Compliance Officer