

(A subsidiary of
IRB INFRASTRUCTURE DEVELOPERS LTD)

Corporate Office:

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CIN : U45200MH2002PTC135512

Date: March 05, 2024

To,
National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (East)
Mumbai 400051

Dear Sir/Ma'am,

NSE Symbol: IRBIT / Series: IV

Sub.: Rights Issue of units of IRB Infrastructure Trust (“the Trust”)

The Board of Directors of the Investment Manager (“the **Board**”) of IRB Infrastructure Trust (“the Trust”) at its meeting held on March 05, 2024, have *inter alia* considered and approved, the following:

- i. Issue of units aggregating up to Rs. 22,527 million by way of fast-track rights issue (the “**Rights Issue**”), pursuant to applicable provisions of the SEBI (Infrastructure Investment Trusts) Regulations, 2014 read with circulars, clarifications, notifications and guidelines issued thereunder from time to time (“**SEBI InvIT Regulations**”) and other applicable regulations, including Chapter 9 of the Master Circular for Infrastructure Investment Trusts (InvITs) dated July 6, 2023 issued by the SEBI (to the extent applicable), subject to receipt of regulatory and other approvals as may be required, to eligible unitholders of the Trust as on the record date.
- ii. The Issue Price* of Rs. 244.858696 per Unit in the ratio* of 1 (One) Unit for every 11.1053615760870 Units held.

**Note: For presentation purpose only, the Issue Price will be presented as rounded-off to two decimal places, i.e., Rs. 244.86 per unit & the Rights Entitlement Ratio will be presented as rounded-off to two decimal places, i.e., 1 unit for every 11.11 units held.*

Kindly take the same on record.

Thanking you,
For MMK Toll Road Private Limited
(in its capacity as Investment Manager to IRB Infrastructure Trust)

Kaustubh Shevade
Company Secretary and Compliance Officer