



(A subsidiary of
IRB INFRASTRUCTURE DEVELOPERS LTD)

Corporate Office:

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CIN : U45200MH2002PTC135512

March 29, 2024

To,
National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (East)
Mumbai 400051

Dear Sir,

NSE Symbol: IRBIT / Series: IV

Subject: Statement of Unitholding Pattern post allotment of units pursuant to the rights Issue of IRB Infrastructure Trust

Pursuant to Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 and Chapter 4 of the SEBI Master Circular no. SEBI/HO/DDHS-PoD-2/P/CIR/2023/115 dated July 6, 2023, we enclose herewith the unitholding pattern post allotment of units pursuant to the rights Issue of IRB Infrastructure Trust (the "Trust").

Kindly take the same on record.

For MMK Toll Road Private Limited
(Investment Manager to IRB Infrastructure Trust)

Kaustubh Shevade
Company Secretary and Compliance Officer

Encl.: As above

IRB INFRASTRUCTURE TRUST - UNIT HOLDING PATTERN REPORT POST ALLOTMENT OF UNITS ON RIGHT BASIS ON 21.03.2024

Category	Category of Unit Holder	No. of Unit Held	As a % of Total Outstanding Units	No. of units mandatorily held#		Number of units pledged or otherwise encumbered	
				No. of units	As a % of total units held	No. of units	As a % of total units held
(A)	Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related						
(1)	Indian						
(a)	Individuals / HUF	0	0.00	0	0.00	0	0.00
(b)	Central/State Govt.	0	0.00	0	0.00	0	0.00
(c)	Financial Institutions/Banks	0	0.00	0	0.00	0	0.00
(d)	Any Other (specify)	0	0.00	0	0.00	0	0.00
	BODIES CORPORATES	568,239,840	51.02	131,893,990	23.21	180,220,846	31.72
	Sub- Total (A) (1)	568,239,840	51.02	131,893,990	23.21	180,220,846	31.72
(2)	Foreign						
(a)	Individuals (Non Resident Indians / Foreign	0	0.00	0	0.00	0	0.00
(b)	Foreign government	0	0.00	0	0.00	0	0.00
(c)	Institutions	0	0.00	0	0.00	0	0.00
(d)	Foreign Portfolio Investors	0	0.00	0	0.00	0	0.00
(e)	Any Other (specify)	0	0.00	0	0.00	0	0.00
	Sub- Total (A) (2)	0	0.00	0	0.00	0	0.00
	Total unit holding of Sponsor & Sponsor Group* (A) = (A)(1)+(A)(2)	568,239,840	51.02	131,893,990	23.21	180,220,846	31.72
(B)	Public Holding						
(1)	Institutions						
(a)	Mutual Funds	0	0.00				
(b)	Financial Institutions/Banks	0	0.00				
(c)	Central/State Govt.	0	0.00				
(d)	Venture Capital Funds	0	0.00				
(e)	Insurance Companies	0	0.00				
(f)	Provident/pension funds	0	0.00				
(g)	Foreign Portfolio Investors	278,623,181	25.02				
(h)	Foreign Venture Capital investors	0	0.00				
(i)	Foreign Bodies	266,830,244	23.96				
	Sub- Total (B) (1)	545,453,425	48.98				
(2)	Non-Institutions						
(a)	Central Government/State Governments(s)/President of India	0	0.00				
(b)	Individuals	0	0.00				
(c)	NBFCs registered with RBI	0	0.00				
(d)	Any Other (specify)	0	0.00				
	TRUSTS	0	0.00				
	NON RESIDENT INDIANS	0	0.00				
	CLEARING MEMBERS	0	0.00				
	BODIES CORPORATES	0	0.00				
	Sub- Total (B) (2)	0	0.00				
	Total Public Unit holding (B) = (B)(1)+(B)(2)	545,453,425	48.98				
	Total Units Outstanding (C) = (A) + (B)	1,113,693,265	100.00				

#15% of the Units held as on the date of Listing i.e. April 3, 2023.

Thanking you,
for MMK Toll Road Private Limited
(Investment Manager of IRB Infrastructure Trust)

Kaustubh Shevade
Company Secretary and Compliance Officer