Corporate Office:

3rd Floor, IRB Complex, Chandivali Farm, Chandivali Village, Andheri (E), Mumbai-400 072
Tel: 91-22-6640 4220 / 4880 4200 • Fax: 91-22-2857 3441

e-mail: info@irb.co.in • www.irb.co.in CIN: U45200MH2002PTC135512

April 12, 2024

To, National Stock Exchange of India Limited Exchange Plaza Plot no. C/1, G Block

Bandra-Kurla Complex, Bandra (East) Mumbai 400051

Dear Sir,

NSE Symbol: IRBIT / Series: IV

Subject: Statement of Unitholding Pattern - Quarter ended March 31, 2024

Pursuant to Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 and SEBI Master Circular SEBI/HO/DDHS-PoD-2/P/CIR/2023/115 dated July 6, 2023, we are enclosing herewith Unitholding Pattern of IRB Infrastructure Trust (the "Trust") for the quarter ended March 31, 2024.

Kindly take the same on record.

For MMK Toll Road Private Limited (Investment Manager to IRB Infrastructure Trust)

Kaustubh Shevade Company Secretary and Compliance Officer

	IRB INFRASTRU	CTURE TRUST - UNIT	HOLDING PATTE	RN REPORT AS OF	N MARCH 31, 2024		
Category	Category of Unit Holder	No. of Unit Held	As a % of Total Outstanding Units	No. of units mandatorily held#		Number of units pledged or otherwise encumbered	
				No. of units	As a % of total units held	No. of units	As a % of total units held
(A)	Sponsor(s) / Investment Manager / Project						
(A)	Manager(s) and their associates/related						
(1)	Indian						
(a)	Individuals / HUF	0	0.00	0	0.00	0	0.00
(b)	Central/State Govt.	0	0.00	0	0.00	0	0.00
(c)	Financial Institutions/Banks	0	0.00	0	0.00	0	0.00
(d)	Any Other (specify)	0	0.00	0	0.00	0	0.00
	BODIES CORPORATES	568,239,840	51.02	131,893,990	23.21	180,220,846	31.72
	Sub- Total (A) (1)	568,239,840	51.02	131,893,990	23.21	180,220,846	31.72
(2)	Foreign						
(a)	Individuals (Non Resident Indians / Foreign Individuals)	0	0.00	0	0.00	0	0.00
(b)	Foreign government	0	0.00	0	0.00	0	0.00
(c)	Institutions	0	0.00	0	0.00	0	0.00
(d)	Foreign Portfolio Investors	0	0.00	0	0.00	0	0.00
(e)	Any Other (specify)	0	0.00	0	0.00	0	0.00
	Sub- Total (A) (2)	0	0.00	0	0.00	0	0.00
	Total unit holding of Sponsor & Sponsor Group* (A) = (A)(1)+(A)(2)	568,239,840	51.02	131,893,990	23.21	180,220,846	31.72
(B)	Public Holding						
(1)	Institutions						
(a)	Mutual Funds	0	0.00				
(b)	Financial Institutions/Banks	0	0.00				
(c)	Central/State Govt.	0	0.00				
(d)	Venture Capital Funds	0	0.00				
(e)	Insurance Companies	0	0.00				
(f)	Provident/pension funds	0	0.00				
(g)	Foreign Portfolio Investors	278,623,181	25.02				
(h)	Foreign Venture Capital investors	0	0.00				

0 266,830,244

0

0

0

0

0

0

545,453,425

545,453,425

23.96

48.98

0.00

0.00

0.00

0.00

0.00

0.00

0.00

0.00

0.00

48.98

100.00

Total Units Outstanding (C) = (A) + (B) 1 #15% of the Units held as on the date of Listing i.e. April 3, 2023.

Total Public Unit holding (B) = (B)(1)+(B)(2)

Thanking you,

(2)

(a)

(b)

(c)

(d)

for MMK Toll Road Private Limited (Investment Manager of IRB Infrastructure Trust)

Governments(s)/President of India

NBFCs registered with RBI

NON RESIDENT INDIANS

CLEARING MEMBERS

BODIES CORPORATES

Sub- Total (B) (2)

Any Other (specify)

Foreign Bodies

Individuals

TRUSTS

Sub- Total (B) (1)

Non-Institutions Central Government/State

Kaustubh Shevade Company Secretary and Compliance Officer