

( A subsidiary of  
IRB INFRASTRUCTURE DEVELOPERS LTD )

**Corporate Office:**

3rd Floor, IRB Complex, Chandivali Farm, Chandivali Village,  
Andheri (E), Mumbai-400 072  
Tel: 91-22-6640 4220 / 4880 4200 • Fax: 91-22-2857 3441  
e-mail: info@irb.co.in • www.irb.co.in  
CIN : U45200MH2002PTC135512

Date: December 16, 2024

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza  
Plot no. C/1, G Block  
Bandra-Kurla Complex, Bandra (East)  
Mumbai 400051

Dear Sir/Ma'am,

**NSE Symbol: IRBIT / Series: IV**

**Sub.: Rights Issue of Units of the IRB Infrastructure Trust (the "Issue")**

Further to our intimations dated December 9, 2024 and December 14, 2024, a letter of offer dated December 16, 2024, (the "LOF") in connection with the issue of up to 5,84,00,000 units (the "Units") representing an undivided beneficial interest in IRB Infrastructure Trust (the "Trust") at a price of Rs. 293.6511986 \* per Unit (the "Issue Price") aggregating up to Rs. 17,149.23 million on a rights basis to Eligible Unitholders in the ratio of 1 Unit for every 19.0700901541096\* Units held by them on the Record Date (the "Issue"), has been filed with the Securities and Exchange Board of India (the "SEBI") and the National Stock Exchange of India Limited (the "NSE") on December 16, 2024. The Record Date is December 13, 2024. The Issue is a fast-track rights issue under applicable SEBI regulations. Details of the Issue schedule are set out in the LOF.

*\*For presentation purpose only, the Issue Price will be presented as rounded-off to two decimal places, i.e., Rs. 293. 65 per unit & the Rights Entitlement Ratio will be presented as rounded-off to two decimal places, i.e., 1 unit for every 19.07 units held.*

Further pursuant to the Chapter 9 of the Master Circular, the LOF is available on the website of the Trust at [www.irbinfratrust.co.in](http://www.irbinfratrust.co.in) and Vivro Financial Services Private Limited (the Lead Manager to the Issue) at [www.vivro.net](http://www.vivro.net) and will be available on the websites of the relevant authorities.

Kindly take the same on record.

Thanking you,

Yours faithfully,

**For MMK Toll Road Private Limited**  
**(in its capacity as Investment Manager to IRB Infrastructure Trust)**

**Kaustubh Shevade**  
**Company Secretary and Compliance Officer**